

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8476-03-20953-0

Passported to: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien

Approved by: Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 08.07.2024.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Warrants Programme
National Document Identifier Code: 8476-03-20953

Disclosure annexes used: 14,17,22,28
Name of the guarantor(s): -
LEI: -

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information:

Related document type:
- RD, dated 7.6.2024, Document identifier: 8476-10-20931

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Gerald Weghofer

Jana Djouraev BA

signed electronically